

GATE Global Impact

GATEway Platform

GATEway, the pilot platform created in partnership and with a financial investment by Prudential Financial, will initially focus on Prudential's social impact portfolio. GATEway will be broadly expanded in 2011 to include institutional investment managers and impact investors. This robust software application will enable investors to access research, analytics, trading, settlement, clearing and reporting metrics for socially and environmentally responsible investors all while maintaining a regulatory compliant and secure environment.

Portfolio Rankings					GATE Impact Average 1.95%					Sector Benchmarks	
Rank	Name	Financial Return YTD	Social Impact Ratio	Action	Benchmark	Financial Return MTD	Financial Return YTD	Social Impact Rating	Action	Action	
1)	Demo	3.15%	★★★★	Portfolio Report	Microfinance Benchmark	3.10%	1.7%	★★★★	SIR Report	Sector Report	
2)	My Portfolio	5.15%	★★★	Portfolio Report	Housing Benchmark	2.77%	1.55%	★★★	SIR Report	Sector Report	
3)	Demo	1.11%	★★	Portfolio Report	CDFI Benchmark	5.11%	3.11%	★★	SIR Report	Sector Report	
4)	Demo	-1.26%	★	Portfolio Report	Carbon Benchmark	3.66%	1.77%	★	SIR Report	Sector Report	
5)	Demo	-1.56%	★	Portfolio Report	CDFI Benchmark	2.17%	2.17%	★★	SIR Report	Sector Report	

Overview								
Equity								
Debt								
Eco-Credits								
Portfolio Name	Principle Value	Current Value	MTD Return	YTD Return	GATE Impact Average Return			
Foundation Holdings	\$5,000,000.00	\$5,143,558.00	0.97%	2.41%	1.95%			
Portfolio Details	Sector	Quantity	Cost Basis	Current Value	Percent of Portfolio	GATE Impact Benchmarks	Financial Return	Social Impact
Lending Fund	Microfinance	1,400	\$1,400,000.00	\$1,425,000.00	28.00%	Microfinance Benchmark	3.10%	★★★★
Social Homes Limited	Housing	200,000	\$200,000.00	\$204,375.00	4.00%	Housing Benchmark	2.77%	★★★
Shore Bank CDFI Fund	CDFI	2,750,000	\$2,750,000.00	\$2,788,005.00	55.00%	CDFI Benchmark	5.11%	★★
Carbon Credits	Carbon	35,550	\$650,000.00	\$645,500.00	13.00%	Carbon Benchmark	3.66%	★
Shore Bank CDFI Fund	CDFI	5,120,000	\$5,120,000.00	\$5,188,002.00	22.00%	CDFI Benchmark	2.17%	★★
Social Homes Limited	Housing	500,000	\$500,000.00	\$504,375.00	4.00%	Housing Benchmark	2.77%	★★★

Get Your Arms Around Your World

Build a New Knowledge Base

Currently, the Impact Investment sector has little consistency across investments and the nature of available data and research makes it difficult to measure performance. Our Impact GATEway bundles all your Social Impact activity information in one place, so you can finally see your impact.

GATE Impact is committed to building a common market infrastructure that will enable capital flows to this emerging asset class. Providing this foundation will help grow awareness and knowledge and support the expansion services for this sector.

Analyze your Impact Portfolio

Invest with Confidence

Our GATEway not only helps you see the big picture but allows you to compare the financial and social performance between complex investments. Having this insight into your overall performance allows you to optimize the impact of your future investments.

GATE Impact empowers a growing spectrum of participants ranging from investors, social enterprises, and investment advisors to make faster and more informed decisions. This comprehensive content and secure transaction platform delivers efficient execution of Impact Investments.

